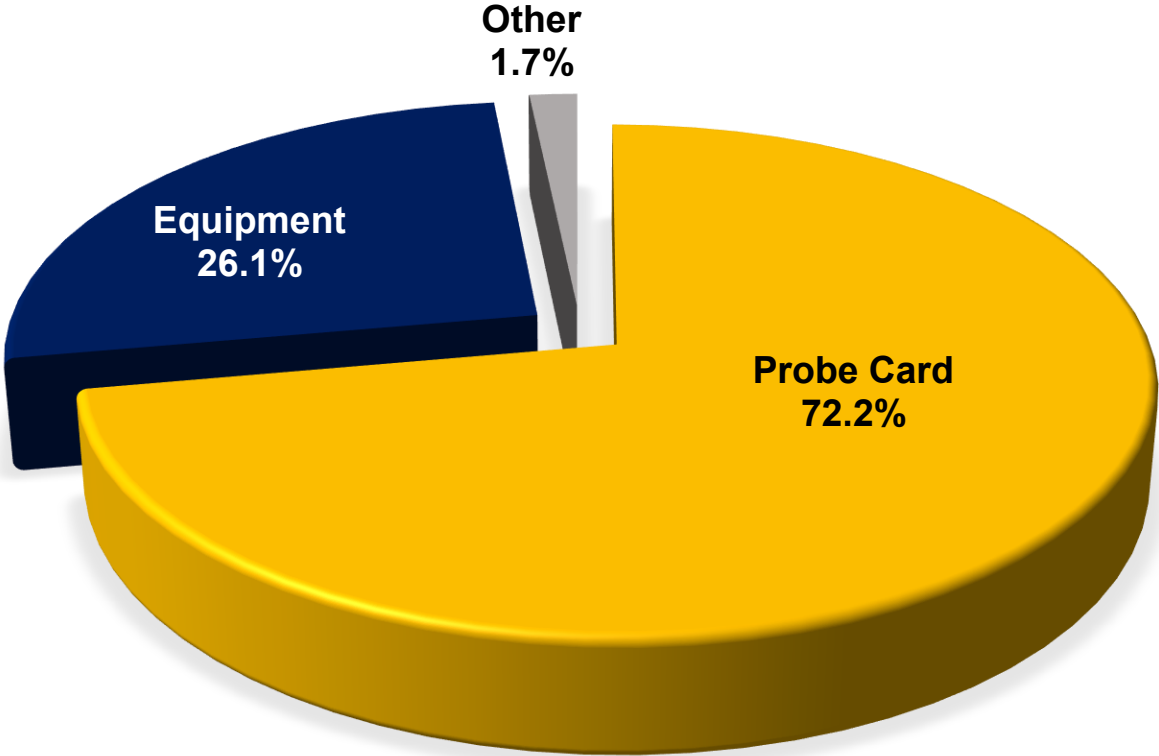


# MPI Corporation 6223.TT 2025 Annual Result Meeting at OTC

2026.03.30

# 2025 Revenue Breakdown By Product



# Consolidated Revenue 2025 vs. 2024

NT\$ 000

	2025	2024	YoY
Q1	2,828,698	2,046,692	38.2%
Q2	3,292,785	2,392,994	37.6%
Q3	3,413,781	2,729,350	25.1%
Q4	3,835,917	3,002,825	27.7%
Q1-Q4	13,371,181	10,171,861	31.5%

# Income Statement 4Q25 vs. 3Q25

NT\$ 000

	4Q25	3Q25	QoQ
<b>Net Revenue</b>	3,835,917	3,413,781	12.4%
<b>Gross profit</b>	2,062,769	1,822,436	13.2%
<b>Income from Operations</b>	959,261	895,873	7.1%
<b>Non-op. Income</b>	188,237	156,941	19.9%
<b>Pre-tax Income</b>	1,147,498	1,052,814	9.0%
<b>Net Income</b>	947,760	876,674	8.1%
<b>EPS</b>	9.81	9.30	5.5%

# Income Statement 4Q25 vs. 4Q24

NT\$ 000

	4Q25	4Q24	YoY
<b>Net Revenue</b>	3,835,917	3,002,825	27.7%
<b>Gross profit</b>	2,062,769	1,687,760	22.2%
<b>Income from Operations</b>	959,261	753,200	27.4%
<b>Non-op. Income</b>	188,237	103,129	82.5%
<b>Pre-tax Income</b>	1,147,498	856,329	34.0%
<b>Net Income</b>	947,760	715,007	32.6%
<b>EPS</b>	9.81	7.59	29.2%

# Income Statement 2025 vs. 2024

NT\$ 000

	2025	2024	YoY
<b>Net Revenue</b>	13,371,181	10,171,861	31.5%
<b>Gross profit</b>	7,427,809	5,560,970	33.6%
<b>Income from Operations</b>	3,774,540	2,482,672	52.0%
<b>Non-op. Income</b>	69,728	312,044	-77.6%
<b>Pre-tax Income</b>	3,844,268	2,794,716	37.6%
<b>Net Income</b>	3,175,392	2,299,887	38.1%
<b>EPS</b>	33.49	24.42	37.1%

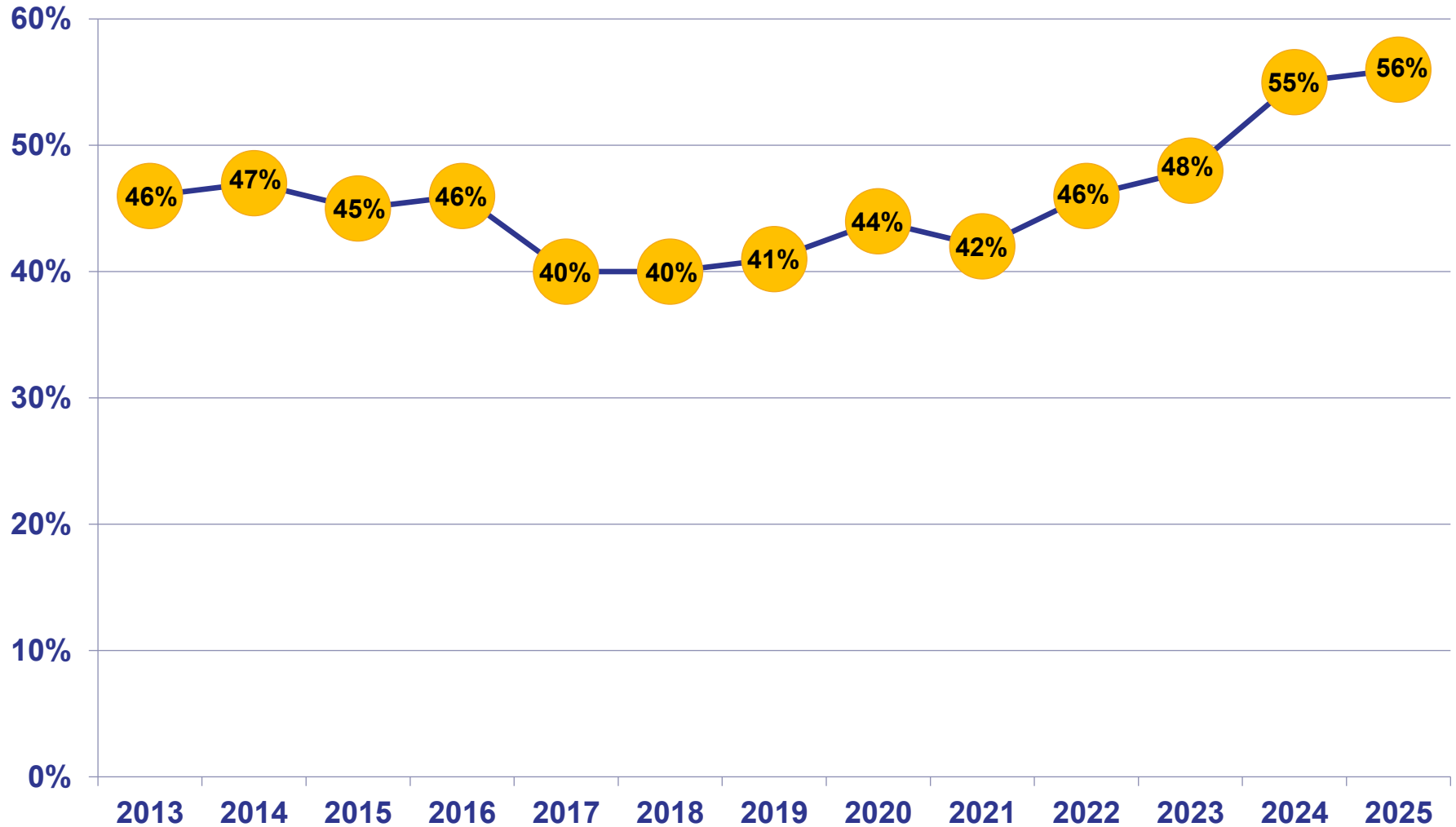
# Balance Sheet 2025

NT\$M

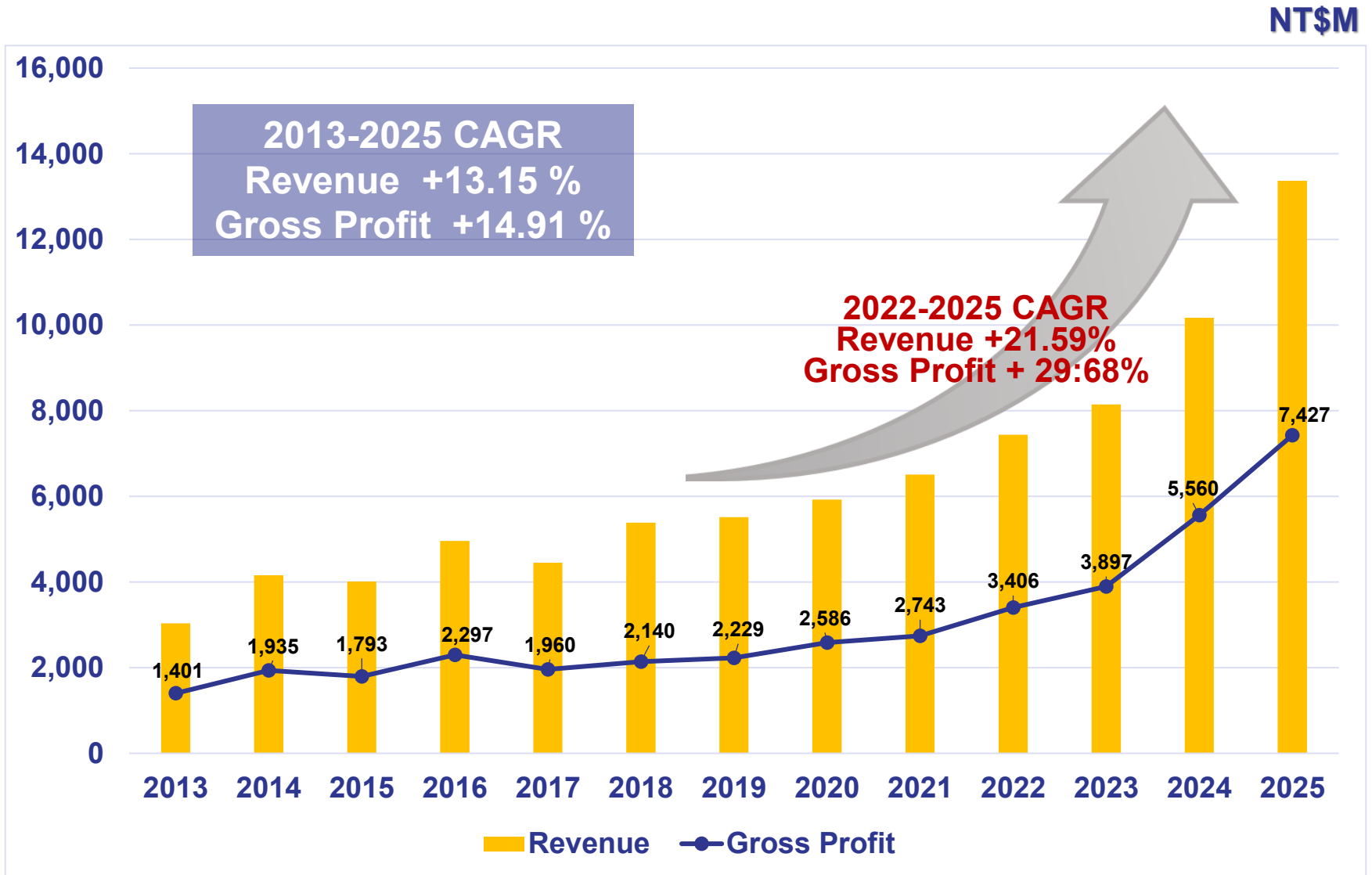
	2025		2024	
Cash and Cash Equivalents	5,437	23%	3,695	23%
Fixed Assets	10,685	44%	6,973	42%
Total Assets	24,002	100%	16,478	100%
LT Debt	1,337	5%	1,304	8%
Shareholders' Equity	14,578	61%	9,306	56%
EBITDA	3,844	29%	2,794	28%

\*EBITDA=operating income + depreciation & amortization expenses

# Gross Margin Performance

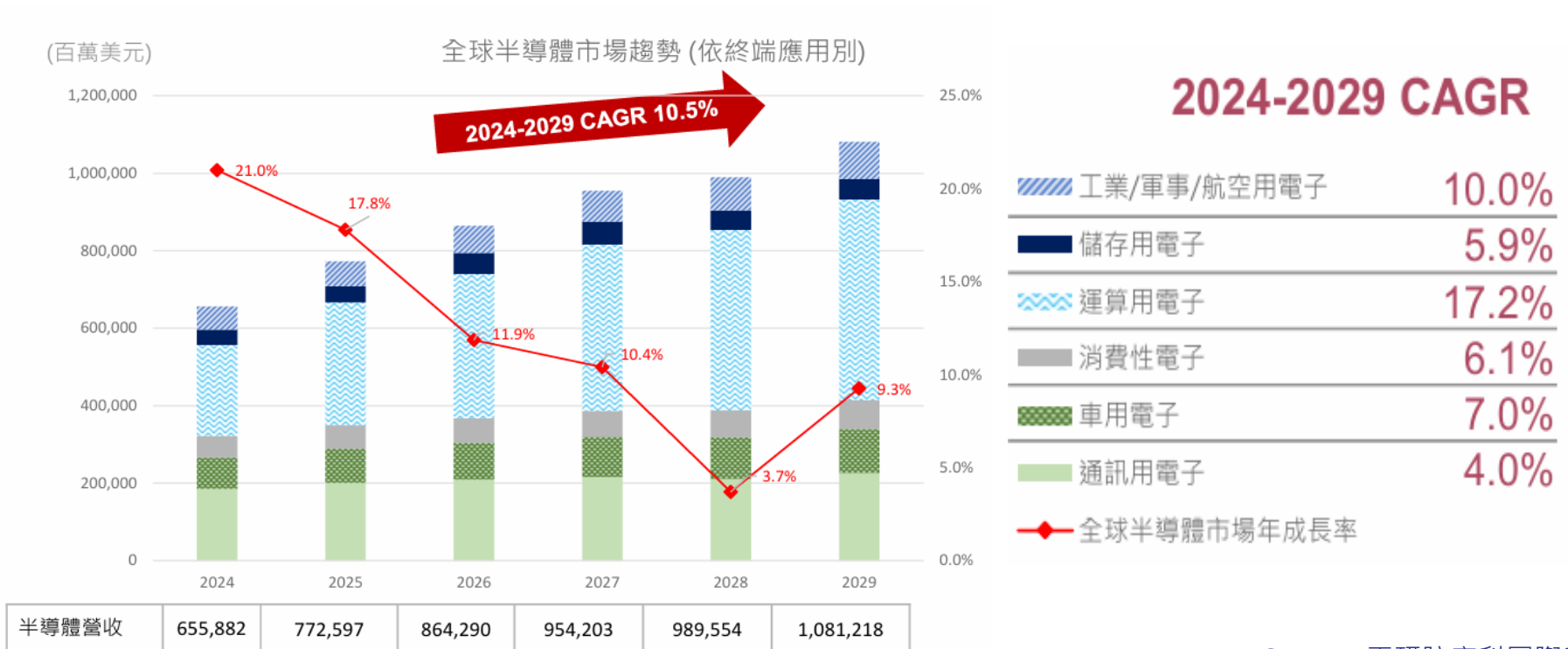


# Consistent Revenue & Gross Profit Growth Record



# Global Semi Market Driven by HPC in 2025

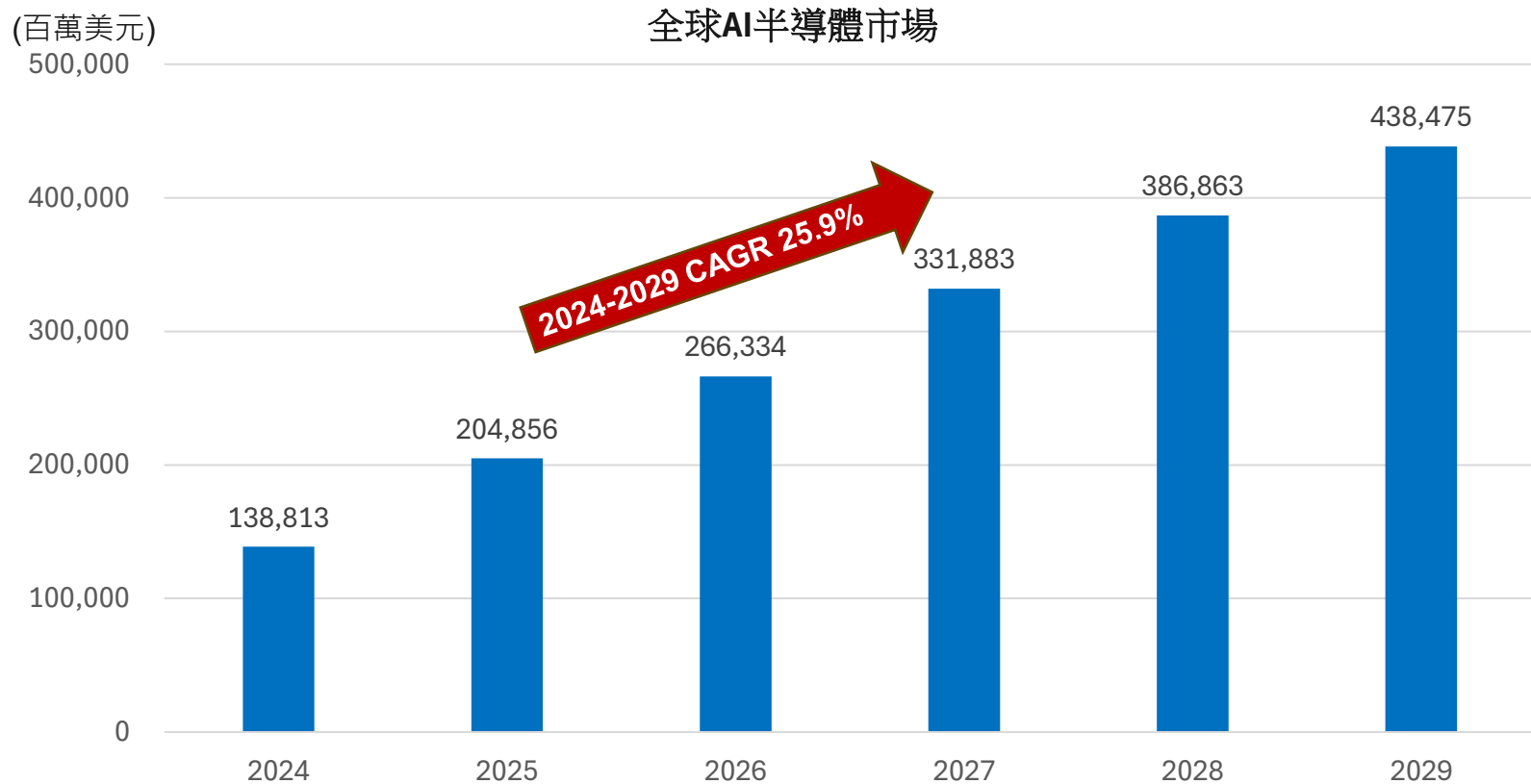
- Global semi market extended its high growth from 2024, reaching total market size of US\$864.3bn in 2026 at nearly 12% growth rate, mainly driven by HPC incl. AI related demand.
- HPC chips remains the main driver for semi industry in next few years, exceeding US\$500bn in 2029.



Source: 工研院產科國際所

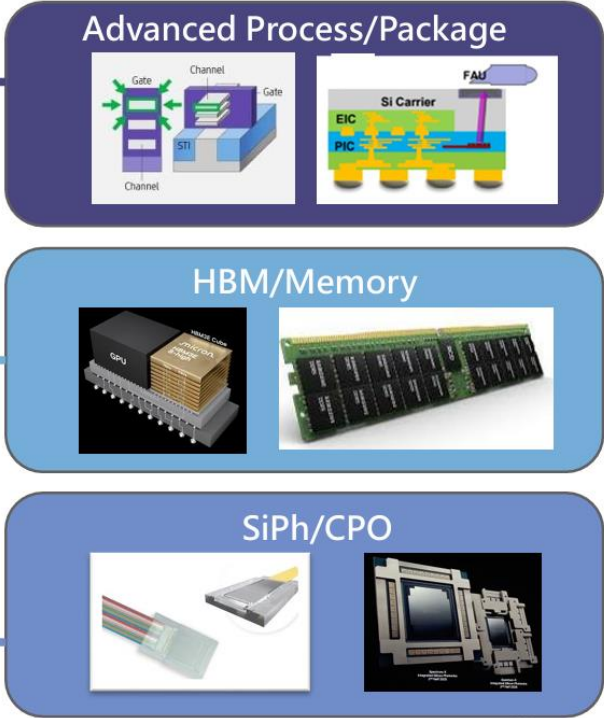
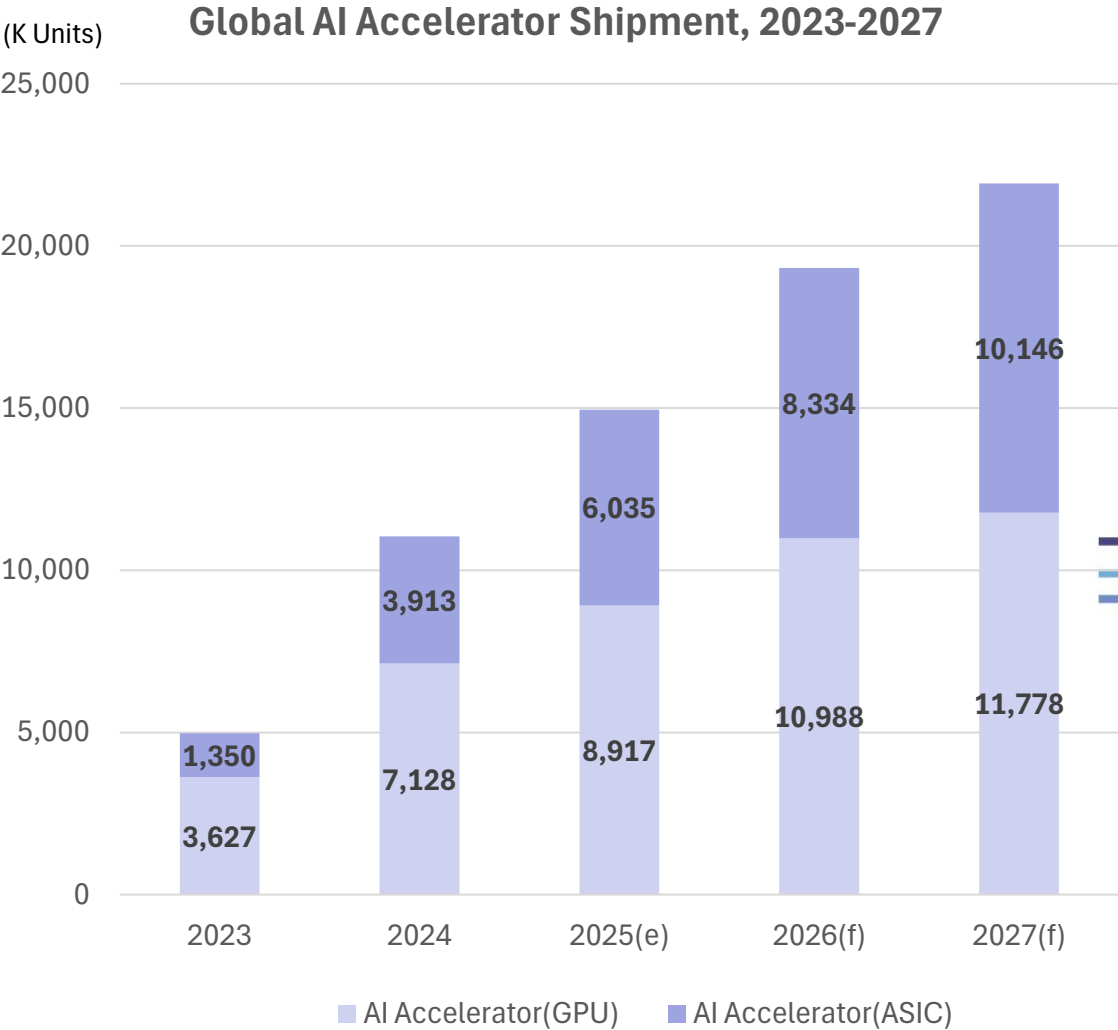
# AI Became Key Growth Driver for Semi Industry

- AI related rev to reach US\$438.2bn in 2029 with CAGR 25.9% from FY24-29.
- After an explosive booming demand from 2024, AI started to enter a stable L/T growth phase afterward.



註：數據源自於Gartner於2025年10月所發布之數據  
資料來源：工研院產科國際所

# AI Accelerator Becomes the Core Topics



Source: DIGITIMES

# MPI Probe Card

Advanced Wafer Sort Test Solutions

## Vertical / MEMS Cantilever



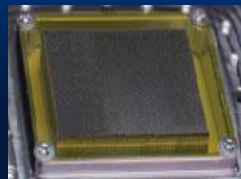
### Features



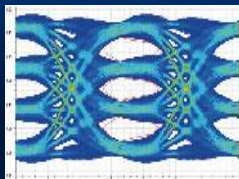
Fine Pitch



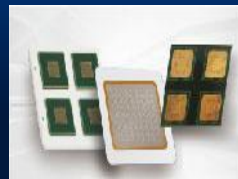
MEMS



High Pin Count



High Speed



Substrate



Hand-wired



RF

# MPI Thermal

## Hot and Cold Air Flow Environmental Temperature Test

-100°C  +300°C  
**ThermalAir Series**  
Temperature Testing Systems



### Applications & Industry Segments



Semiconductor



Automotive



Aerospace



Telecommunications



Fiber Optic



Electronics



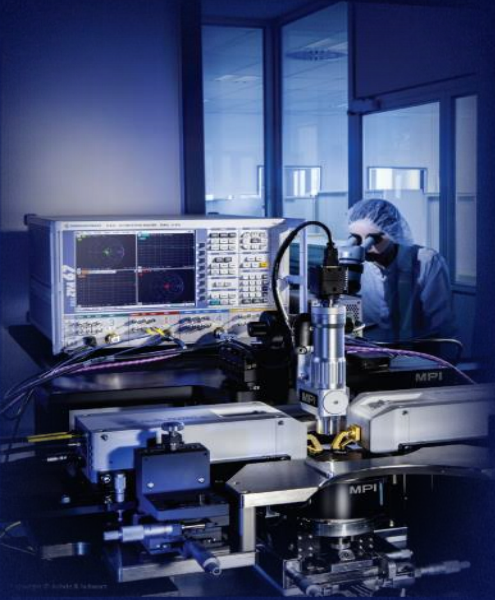
Sensors



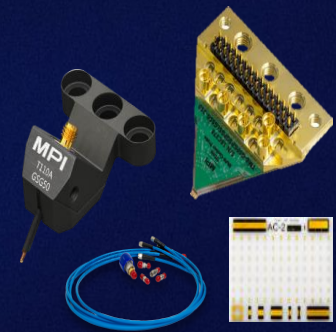
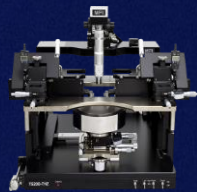
Advanced Technology

# MPI Advanced Semiconductor Test

Engineering Probe Systems  
and  
RF Probe Products



50 – 300 mm

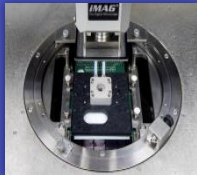


26 – 110 GHz

## Applications & Industry Segments



Device Characterization



High Power



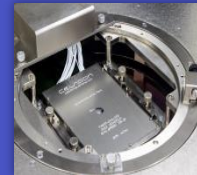
RF & mmW



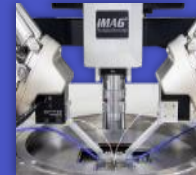
Design Validation



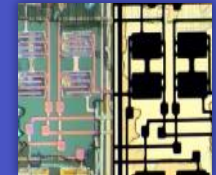
Failure Analysis



Wafer Level Reliability



Silicon Photonics



Laser Cutter

**MPI**CORPORATION



**Thank You**



<http://www.mpi-corporation.com>

**READY FOR THE TEST™**